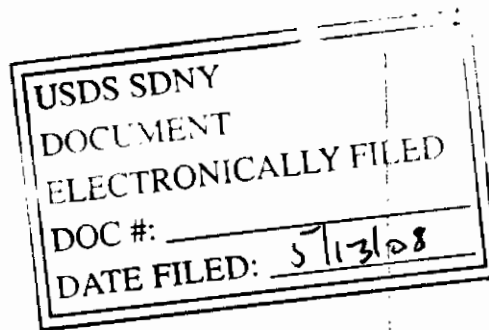


Subkiron, J

BLANK ROME, LLP
Attorneys for Plaintiff
BRADE CARRIERS INC.
Jack A. Greenbaum (JG 0039)
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405 Lexington Ave.
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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

BRADE CARRIERS INC.,

Plaintiff,

-against-

PACIFIC MINERALS LIMITED, MINERAL
POWER LIMITED, and PACIFIC MINERAL
POWER LIMITED

Defendants.

08 Civ. 03190 (RJS)

CONSENT ORDER

WHEREAS Plaintiff, BRADE CARRIERS INC. ("Plaintiff") commenced this action on or about March 31, 2008 and subsequently obtained issuance of Process of Maritime Attachment and Garnishment ("PMAG") against the Defendants, PACIFIC MINERALS LIMITED, MINERAL POWER LIMITED, and PACIFIC MINERAL POWER LIMITED ("Defendants"), and

WHEREAS electronic funds transfers belonging to the Defendants, or some of them, have been restrained by HSBC Bank USA N.A. pursuant to the aforesaid PMAG, and


WHEREAS the parties have agreed to settle this matter on the basis of the release of US\$3,500,000 of the restrained funds to Plaintiff, and the payment of additional sums on or before close of business in Hong Kong on June 30, 2008, it is hereby

ORDERED that the PMAGs issued herein are hereby vacated and garnishee HSBC Bank USA N.A. is directed to release the sum of US\$3,500,000 to Plaintiff and to remit said funds to an account to be designated by Plaintiff's attorneys, Blank Rome, LLP, and it is further

ORDERED that HSBC Bank USA N.A. is directed to release the balance of restrained funds to Defendants and to remit said funds to an account to be designated by Defendants' attorneys, Lennon, Murphy & Lennon LLC, and it is further

ORDERED that upon the release and remittance of said funds as aforesaid, this action shall be discontinued without prejudice, subject, however, to being reopened on a request by either party by letter to the Court by July 15, 2008, in the event the agreed settlement is not fully performed.

Dated: May¹², 2008


UNITED STATES DISTRICT JUDGE

ENTRY OF THE ABOVE ORDER
IS CONSENTED TO:

BLANK ROME, LLP
Attorneys for Plaintiff

By 

Jack A. Greenbaum (JG 0039)

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LENNON, MURPHY & LENNON, LLC
Attorneys for Defendants

By 

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